

# Ensure your finances work as hard as you do

Strategic guidance  
to help you pursue  
your financial goals



## Take advantage of this important benefit and get started now

Schedule a personal consultation to help you pursue your financial goals.

You've worked hard to create a certain lifestyle for you and your family, so you know how important it is to protect it with a sound financial strategy. Having a better understanding of the complex issues you face is critical to help ensure you can meet your family's needs now, and in the future. It is a lot to think about, and while a financial strategy is important, it doesn't have to be difficult.

Your financial situation is unique, that's why we've created services for professionals like you, to help meet your specific needs. This comprehensive service offers you access to education and resources that are geared to helping you navigate the ever-changing financial landscape.

This program will help extend your knowledge of financial issues and provide you the opportunity to leverage the expertise of a financial professional. MetLife has arranged for specially trained, third party financial professionals to provide you with individual education that addresses your own situation. This consultation is also a great opportunity to review your benefits to help ensure you are making the most of what is available to you.

Whether you have a specific question or are in need of more comprehensive education, our services program has the flexibility to help you realize the full potential of all your hard work — now and in retirement.



## Create a realistic, customized financial strategy

Receive guidance specific to your financial needs and goals in a confidential personal educational consultation with a dedicated third party financial professional. The financial professionals offer you the education you need to help create a realistic and personal financial strategy — whether that requires answering a few questions or helping you with more comprehensive solutions.

### Along with a highly skilled team, financial professionals can provide:

- A review of your specific financial goals and current financial position
- An assessment of your benefits
- Guidance that takes your compensation, assets and benefits package into consideration
- Risk management and protection planning
- Asset allocation and tax-sensitive diversification information<sup>1</sup>
- Retirement, charitable giving, education funding and estate planning strategies
- Collaboration with your tax and legal advisors

1. While the process of diversifying your assets across multiple asset classes can help to reduce overall risk, it does not eliminate market risk altogether.

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MetLife administers the PlanSmart program and has arranged to have specially trained third party financial professionals offer financial education. The financial professionals providing financial education are not affiliated with MetLife but are providing the program under a service provider contract.

Third-party financial professionals provide securities and investment advisory services offered through qualified registered representatives of MML Investors Services, LLC. Member SIPC. [www.SIPC.org](http://www.SIPC.org), 6 Corporate Drive, Shelton, CT 06484, Tel: 203-513-6000. MMLIS is not affiliated with MetLife Consumer Services or any of its affiliates.